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Tailam Tech Construction Holdings Limited

泰林科建控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6193)

VOLUNTARY ANNOUNCEMENT BUSINESS UPDATE STRATEGIC COOPERATION AGREEMENT

This announcement is made by Tailam Tech Construction Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis. The purpose of this announcement is to keep the shareholders of the Company and potential investors informed of the latest business plan and developments of the Group.

STRATEGIC COOPERATION AGREEMENT

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 21 January 2025 (after trading hours), Tailam Technology (Jiangsu Nantong) Co., Ltd.* (泰林科技(江蘇南通)有限公司), an indirect wholly-owned subsidiary of the Company (“**Jiangsu Tailam**”) entered into a strategic cooperation agreement (the “**Strategic Cooperation Agreement**”) with three subsidiaries (the “**Conch Subsidiaries**”) of Anhui Conch Cement Company Limited (the “**Conch Cement**”) in the Shanghai region of China. Pursuant to the Strategic Cooperation Agreement, the Conch Subsidiaries agreed to supply cement, sand and gravel aggregate and concrete admixtures (the “**Cement Products**”) to Jiangsu Tailam with priority under the same conditions in the same region, and Jiangsu Tailam agreed to purchase the Cement Products from Conch Subsidiaries with priority under the same conditions in the same region. The specific supply and purchase of the Cement Products shall be subject to the separate individual agreements to be concluded by the parties after arm’s length negotiations. The Group will utilise the Cement Products for production purposes.

INFORMATION OF THE RELEVANT PARTIES

The Group

The Group is principally engaged in the manufacturing and selling trademarked PHC piles (i.e., pre-stressed high-strength concrete pile, a subset of tubular pile), commercial concrete and ceramsite concrete block in China for infrastructure projects.

Conch Cement

Conch Cement was established on 1 September 1997 and its H shares were listed on The Stock Exchange of Hong Kong Limited (stock code: 00914) in October of the same year, creating a precedent for the overseas listing of the Chinese cement industry. On 7 February 2002, Conch Cement's A shares were listed on the Shanghai Stock Exchange (stock code: 600585), becoming the first A+H listed cement company in China. Conch Cement is principally engaged in the production and sales of cement, commercial clinker, aggregate and concrete. Conch Cement has over 470 subsidiaries in more than 20 provinces, cities, autonomous regions in China and in Indonesia, Myanmar, Laos, Cambodia, Uzbekistan and other countries.

REASONS FOR AND BENEFITS OF THE STRATEGIC COOPERATION AGREEMENT

Considering that Conch Cement is a leader in the cement industry with advantages in resources, costs, technology and brand, as well as the high quality and good reputation of its cement products, the Board considers that the entering into of the Strategic Cooperation Agreement will enable the Group to obtain sustainable and stable procurement channels for the Cement Products, thereby supporting the Group's operation needs and growth objectives.

Shareholders and potential investors of the Company should note that the actual purchase volume and amount and other relevant matters related to supply and purchase of the Cement Products are subject to the subsequent individual agreements to be signed by the parties. The Strategic Cooperation Agreement may also be delayed, amended or terminated due to force majeure or any other reasons. Accordingly, shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Tailam Tech Construction Holdings Limited
Wong Han Yu Alice
*Chairperson, executive Director and
chief executive officer*

Hong Kong, 21 January 2025

As at the date of this announcement, the executive Directors are Ms. Wong Han Yu Alice (the chairperson and chief executive officer), Mr. Wong Chiu Wai and Ms. Jiang Yin Juan; the non-executive Director is Mr. Wong Leung Yau; and the independent non-executive Directors are Ms. Wong Siu Yin Rosella, Mr. Lai Chun Yu and Mr. Cui Yu Shu.

** For identification purposes only*